

1st September 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR

Dear Sir/Madam,

Sub: Disclosure under Regulations 30 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the Scheme of Arrangement between TVS Motor Company Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Ref: Our letters dated 4th August 2025, 12th August 2025

Further to our intimations made earlier in connection with the Scheme of Arrangement between TVS Motor Company Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**"), which was approved by the Hon'ble National Company Law Tribunal, Chennai Bench *vide* its order dated 31st July 2025, the Scheme Implementation Committee of the Company today i.e., 1st September 2025 has approved the allotment of 190,03,48,456 Bonus 6% Cumulative Non-Convertible Redeemable Preference Shares ("**NCRPS**") of the Company, i.e., 4 (four) NCRPS of face value of INR 10 each fully paid up, for every 1 equity share of INR 1 each fully paid up held, to each equity shareholder of the Company whose name is recorded in its register of members and/or records of the concerned depository as on the Record Date, i.e., 25th August 2025, in terms of the Scheme.

The brief terms of NCRPS are as follows:

| S. No | Name of the Security | ISIN | Date of Allotment | Date of Maturity | Coupon Rate per annum |
|-------|---|--------------|--------------------------------|--------------------------------|-----------------------|
| 1. | Cumulative Non-Convertible Redeemable Preference Shares ("NCRPS") | INE494B04019 | 1 st September 2025 | 1 st September 2026 | 6% |

The Company shall make necessary applications with the BSE Limited and the National Stock Exchange of India Limited for listing and trading of the abovementioned NCRPS pursuant to the Scheme along with application under Rule 19 (7) of Securities and Contracts (Regulation) Rules, 1957 ("**SCRR**") for seeking relaxation from Rule 19 (2) (b) of SCRR.

We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,
For **TVS MOTOR COMPANY LIMITED**

K S Srinivasan
Company Secretary