

12th August 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip code: 532343

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.

Scrip code: TVSMOTOR

Dear Sir/Madam,

Sub: Disclosure under Regulations 30, 42 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the Scheme of Arrangement between TVS Motor Company Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Ref: Our letters dated 4th August 2025 and 12th August 2025

Further to our letters dated 4th August 2025 and 12th August 2025 on the captioned matter, we hereby inform you that the TVS Motor Company Limited ("**Company**") is in receipt of the certified copy of the order dated 31st July 2025 passed by the Hon'ble National Company Law Tribunal, Chennai Bench, sanctioning the Scheme, and accordingly:

- i. the Scheme has been made effective from today 12th August 2025 i.e., Effective Date. Pursuant to the Scheme, the Company will allot 6% Cumulative Non-Convertible Redeemable Preference Shares ("**NCRPS**") of the Company by way of bonus in the proportion as stated in the Scheme.
- ii. pursuant to the applicable provisions of the Companies Act, 2013, the Listing Regulations and the Scheme, the Company has fixed 25th August 2025 as the 'Record Date' for the purpose of determining eligible shareholders of the Company who will be entitled to receive bonus NCRPS of the Company, pursuant to the Scheme. Accordingly, each equity share of the Company, as on the Record Date, will be allotted 4 fully paid up bonus NCRPS having face value of INR 10 each of the Company.

The Company will undertake further actions to give effect to the Scheme and will make necessary disclosures from time to time. We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,
For **TVS MOTOR COMPANY LIMITED**

K S Srinivasan
Company Secretary