



“Hon’ble NCLT Convened Meeting of the Unsecured Creditors of TVS Motor Company Limited”

April 12, 2025



Management: Mr. K. N. Radhakrishnan – Director and Chief Executive Officer – TVS Motor Company Limited
Mr. Shailesh Haribhakti – Independent Director & Chairman of Audit Committee – TVS Motor Company Limited
Mr. K Gopala Desikan – Group Chief Financial Officer – TVS Motor Company Limited
Mr. K S Srinivasan – Company Secretary – TVS Motor Company Limited

NCLT Member: Mr. Prasanta Kumar Mohanty – Hon’ble NCLT, Chennai Bench Appointed Chairperson of the Meeting

Moderator: Good morning to all, this is Raja Prakash moderator for the meeting. Welcome you all to the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") convened meeting of the unsecured creditors of TVS Motor Company Limited today. 87 number of unsecured creditors are present and attending the meeting. Now I request Chairperson to convene the meeting.

Prasanta Mohanty: Good morning, ladies and gentlemen. I, Prasanta Kumar Mohanty Chairperson of the meeting, call the meeting to order, since the requisite quorum is present.

Moderator: Thank you Chairman. Request the Chairman to read out the statutory requirement for this meeting.

Prasanta Mohanty: This meeting is being convened pursuant to the order of the Honourable National Company Law Tribunal Chennai Bench dated 21st February 2025. In compliance with the Honourable NCLT Order, this meeting is being convened through video conferencing and the Company has engaged NSDL for this purpose. Notice convening the NCLT meeting including the scheme of arrangement and other annexure, soft copy of Register of Directors and Key Managerial Personnel and their shareholdings, Register of Contracts, Register of Members and Debenture Holders are accessible on this Company's website www.tvsmotor.com during the continuance of the meeting. As per the Honourable NCLT Order, the company has sent the notices of this meeting to its unsecured creditors through e-mail, and hard copies were sent to those unsecured creditors who requested the same through registered post. Unsecured creditors participating in the meeting who have not cast their votes earlier through e-voting can exercise their votes by using the link provided on the NSDL website.

Moderator: Thank you, Chairman. I would request the Directors and KMP to introduce themselves. Mr. K. N. Radhakrishnan, Director and CEO.

K. N. Radhakrishnan: Good morning. I am K. N. Radhakrishnan, Director and CEO of TVS Motor Company. Welcome to all the unsecured creditors of this meeting.

Moderator: Thank you Sir. Mr. Shailesh Haribhakti, Independent Director.

Shailesh Haribhakti: Good morning. I am Shailesh Haribhakti from Mumbai. I am the Chairman of the Audit Committee of TVS Motor Company Limited. Welcome to all the creditors.

Moderator: Thank you Sir. Mr. K Gopala Desikan, Group CFO.

K Gopala Desikan: Good morning, I am Gopala Desikan Group CFO. I welcome all unsecured creditors for this meeting. Thank you.

Moderator: Thank you Sir. I request the Chairman to continue the proceedings.

Prasanta Mohanty: The following resolution is being considered in this meeting. Approval of the Scheme of Arrangement between TVS Motor Company Limited and its shareholders under Section 230-232 and other applicable provisions of the Companies Act 2013 for issuance of bonus, non-convertible, redeemable preference shares.

Moderator: As there are no registered speakers, I request Chairperson to continue the proceedings and conclude the meeting.

Prasanta Mohanty: I thank all the unsecured creditors for participating in this meeting. The voting facility on the NSDL website will remain open upto 15 minutes from the conclusion of this meeting. We enable the unsecured creditors to cast their voting through e-Voting. The results of e-voting will be declared on or before 14th April 2025, and the same will be made available on the website of the Company and NSDL. That concludes the proceedings of the meeting, and I thank you all for your participation.

I especially thank Chairman Sir Ralf, Chairman Emeritus Mr. Venu Srinivasan ji, MD Mr. Sudarshan Venu ji, Director and CEO present here Mr. K. N. Radhakrishnan ji, Independent Director present here also Mr. Shailesh Haribhakti ji and Dr. Deepali Pant Joshi ji, Mr. Vijay Sankar ji and Mr. B Sriram ji along with our group CFO along this meeting and Mr. Gopala Desikan ji and Raja Prakash ji, along with scrutinizer appointed by NCLT for this meeting, Mr. Shreekumar, I thank you all for good arrangement and participation of the unsecured creditors as well the equity shareholders who have conveyed their opinions and cast their vote.

I thank you all once again for good arrangement and proper conduct and transparency in conducting the meeting. Now, I declare the meeting as closed, Namaskar.

Moderator: Thank you Sir.